

Exhibit “A”

Task Category	Hours	Fees
Asset Sales	5.5	\$4,842.50
Case Administration	56.3	\$57,775.00
Claims/Liabilities Subject to Compromise	27.8	\$20,100.00
Court Attendance/Participation	16.7	\$15,935.00
Fee Application	17.4	\$12,400.00
Financial & Operational Matters	147.9	\$99,065.00
General Correspondence with Debtor & Debtors' Professionals	17.1	\$19,825.00
General Correspondence with UCC & UCC Counsel	18.2	\$19,530.00
Plan of Reorganization/Disclosure Statement	144.9	\$127,765.00
SOFAs & SOALs	6.0	\$3,900.00
Total	<u>457.8</u>	<u>\$381,137.50</u>

Asset Sales

On an ongoing basis, M3 will meet with the Debtors' advisors and management to evaluate potential transactions, including sales and settlements of loans and other assets, as well as conducting due diligence on negotiations and counterparties.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	-	\$0.00
Manning, Matthew	Managing Director	\$1,150	2.3	\$2,645.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	0.5	\$472.50
Bostwick, Brian	Vice President	\$750	-	\$0.00
O'Connell, Daniel	Senior Associate	\$650	2.4	\$1,560.00
Lytle, Brennan	Associate	\$550	0.3	\$165.00
Total			5.5	\$4,842.50

Date	Name	Task Category	Detail	Hours
9/3/2023	Lytle, Brennan	Asset Sales	Review sale process materials for details re: creditor	0.3
9/4/2023	Herman, Seth	Asset Sales	Review information from marketing process related to inbound interest from crypto lender	0.3
9/5/2023	O'Connell, Daniel	Asset Sales	Research related to mining loan counterparty, in response to proposed loan settlement provided by counterparty	1.6
9/5/2023	O'Connell, Daniel	Asset Sales	Iteration of loan settlement proposal presentation materials for UCC based on feedback provided by M. Manning and B. Bostwick (M3)	0.8
9/5/2023	Herman, Seth	Asset Sales	Call with B Tichenor (Moelis) re: inbound from crypto lender	0.2
9/6/2023	Manning, Matthew	Asset Sales	Review Digistar situation and recommendation	0.3
9/8/2023	Manning, Matthew	Asset Sales	Correspondence with M. Mestayer (Moelis) re: potential counterparty	0.1
9/12/2023	Manning, Matthew	Asset Sales	Correspondence with J. Chu (Company) re: JV	0.2
9/13/2023	Manning, Matthew	Asset Sales	Correspondence with J. Chu (Company) re: JV (.2); correspondence with D. O'Connell (M3) re: same (.1)	0.3
9/14/2023	Manning, Matthew	Asset Sales	Correspondence with J. Chu (Company) re: JV	0.1
9/25/2023	Manning, Matthew	Asset Sales	Review proposed Deserve settlement (.2) and correspondence with T. Axelrod (BR) re: same (.1)	0.3
9/27/2023	Manning, Matthew	Asset Sales	Correspondence with K. Stoyanov (Company) re: JV	0.1

Date	Name	Task Category	Detail	Hours
9/29/2023	Manning, Matthew	Asset Sales	Review Digistar documentation provided by Debtors	0.9

Case Administration

On an ongoing basis, M3 conferred with the UCC Committee, its advisors, and the Debtors' advisors to monitor various case issues, develop and execute its work plan, and manage risks and progress in these Chapter 11 Cases.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	13.9	\$18,765.00
Manning, Matthew	Managing Director	\$1,150	22.2	\$25,530.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	-	\$0.00
Bostwick, Brian	Vice President	\$750	3.5	\$2,625.00
O'Connell, Daniel	Senior Associate	\$650	16.7	\$10,855.00
Lytle, Brennan	Associate	\$550	-	\$0.00
Total			56.3	\$57,775.00

Date	Name	Task Category	Detail	Hours
9/4/2023	Manning, Matthew	Case Administration	Prepare for (.3) and participate in meeting with Committee Members (.4); correspondence with UCC members and BR team re: same (.2)	0.9
9/6/2023	Manning, Matthew	Case Administration	Discussion with BR, GB, ME, M3 teams re: fee examiner comments to interim fee applications (.5); correspondence with the same parties re: same (.2); review of M3 interim fee application and responses (.4)	1.1
9/6/2023	Meghji, Mohsin	Case Administration	Discussions regarding fee examiner preliminary report (.4) and correspondence regarding same (.3)	0.7
9/7/2023	Manning, Matthew	Case Administration	Discussion with B. Bostwick, D. O'Connell (M3) re: workstreams and next steps	0.6
9/7/2023	Manning, Matthew	Case Administration	Discussion and correspondence with Fee Examiner re: first interim fee application (.2); review fee examiner filing draft (.2) and correspondence with BR team re: same (.2)	0.6
9/7/2023	O'Connell, Daniel	Case Administration	Meeting with M. Manning and B. Bostwick (M3) to discuss key workstream updates	0.6
9/8/2023	Manning, Matthew	Case Administration	Discussions with M. Meghji (M3) re: case status	0.3
9/8/2023	Meghji, Mohsin	Case Administration	Discuss with M. Manning regarding case status	0.3
9/9/2023	O'Connell, Daniel	Case Administration	Call with M. Manning, B. Bostwick, and B. Lytle (M3) to discuss key workstream updates	0.4

Date	Name	Task Category	Detail	Hours
9/11/2023	Meghji, Mohsin	Case Administration	Review correspondence regarding next steps with respect to plan supplement and operations	0.9
9/12/2023	Bostwick, Brian	Case Administration	Meet with M. Manning, D. O'Connell, B. Lytle (M3) to discuss workstreams	0.5
9/12/2023	O'Connell, Daniel	Case Administration	Meeting with M. Manning and B. Bostwick (M3) to discuss outcomes and next steps following weekly UCC meeting	0.8
9/12/2023	Manning, Matthew	Case Administration	Prepare for (.9) and participate in UCC update call (1.5)	2.4
9/13/2023	O'Connell, Daniel	Case Administration	Participate in meeting with M. Manning and B. Bostwick (M3) to discuss key workstream updates	0.3
9/13/2023	Manning, Matthew	Case Administration	Review and revise weekly tracker for UCC with D. O'Connell (M3)	0.3
9/13/2023	Bostwick, Brian	Case Administration	Call with M. Manning, D. O'Connell (M3) to discuss workstreams	0.5
9/13/2023	O'Connell, Daniel	Case Administration	Meeting with M. Manning (M3) to discuss updates to Operating Spend and Workstream Tracker for the period August 16-31, 2023	0.7
9/13/2023	O'Connell, Daniel	Case Administration	Review and synthesis of various filings related to FTX and 3AC objections as well as other individual creditors	0.8
9/14/2023	Meghji, Mohsin	Case Administration	Review and give comments to UCC materials	0.7
9/19/2023	Meghji, Mohsin	Case Administration	Prepare (.7) and attend strategy and next steps meeting (.9)	1.6
9/19/2023	Manning, Matthew	Case Administration	Prepare for (.4) and participate in discussion with UCC and advisors (.9) re: strategy and next steps	1.3
9/20/2023	Manning, Matthew	Case Administration	Correspondence with Company and M. Meghji (M3) re: meeting	0.3
9/20/2023	Meghji, Mohsin	Case Administration	Review various correspondence regarding litigation and key case updates	1.1
9/20/2023	Manning, Matthew	Case Administration	Correspondence with M. Meghji (M3) re: litigation	0.2
9/21/2023	Manning, Matthew	Case Administration	Correspondence with Oversight Committee on outstanding items	0.2
9/22/2023	Meghji, Mohsin	Case Administration	Correspondence with Elementus and BR regarding sealing disputes (.6) and various other correspondence and discussions on workstreams, case updates and next steps (1.1)	0.6

Date	Name	Task Category	Detail	Hours
9/22/2023	Manning, Matthew	Case Administration	Correspondence with M. Galka (Elementus) and K. Aulet (BR) and M. Meghji (M3) re: sealing disputes and preparation for hearing	0.8
9/22/2023	Manning, Matthew	Case Administration	Correspondence with UCC advisors re: first interim fee application holdbacks (.7); review amounts due and reconciliation of same (.4)	1.1
9/22/2023	O'Connell, Daniel	Case Administration	Meeting with B. Lytle (M3) to discuss reconciliation analysis of the first interim fee application	0.3
9/23/2023	O'Connell, Daniel	Case Administration	Meeting with B. Lytle and M. Manning (M3) to discuss presentation materials related to a potential stipulation agreement with FTX/Alameda	0.5
9/25/2023	Manning, Matthew	Case Administration	Correspondence with Oversight Committee members re: in person meeting	0.3
9/25/2023	O'Connell, Daniel	Case Administration	Call with M. Manning (M3) to review materials related to a potential claim settlement between Company and counterparty	0.3
9/26/2023	Manning, Matthew	Case Administration	Review presentations ahead of discussions re: FTX (.6); correspondence with M. Meghji (M3) re: same (.2)	0.8
9/27/2023	Manning, Matthew	Case Administration	Participate in meeting with M. Meghji, D. O'Connell (M3), BlockFi Oversight Board, and litigation firm to discuss case strategy	1.0
9/27/2023	Manning, Matthew	Case Administration	Participate in meeting with M. Meghji (M3), BlockFi Oversight Board, and litigation firm to discuss case strategy	1.0
9/27/2023	O'Connell, Daniel	Case Administration	Review materials from counsel re: post emergence litigation for BlockFi Oversight Board	2.8
9/27/2023	O'Connell, Daniel	Case Administration	Attend call with M. Manning, M. Meghji (M3), Oversight Boarding members, and legal counsel to discuss case strategy	1.0
9/27/2023	Manning, Matthew	Case Administration	Debrief with M. Meghji (M3) and BlockFi Oversight Board re: prior meetings (.5) and review materials re: same (.3)	0.8

Date	Name	Task Category	Detail	Hours
9/27/2023	Manning, Matthew	Case Administration	Participate in meeting with M. Meghji, D. O'Connell (M3), BlockFi Oversight Board, and litigation firm to discuss case strategy	1.0
9/27/2023	O'Connell, Daniel	Case Administration	Review materials from counsel re: post emergence litigation	1.4
9/27/2023	Bostwick, Brian	Case Administration	Review presentations ahead of FTX discussions	2.0
9/27/2023	Meghji, Mohsin	Case Administration	Review presentations in preparation to the FTX meeting	0.6
9/27/2023	Meghji, Mohsin	Case Administration	Debrief discussions and correspondence with Matt Manning (M3) and BlockFi Oversight Board regarding case strategy	1.0
9/27/2023	O'Connell, Daniel	Case Administration	Meeting with M. Manning (M3) to discuss key workstream updates	0.5
9/27/2023	Meghji, Mohsin	Case Administration	Attend meetings with BlockFi Oversight Board, litigation firm and M. Manning, D. O'Connell (M3) to discuss case strategy	3.2
9/27/2023	Manning, Matthew	Case Administration	Review presentations ahead of discussions re: FTX (.4); correspondence with M. Meghji (M3) re: same (.2)	0.6
9/28/2023	O'Connell, Daniel	Case Administration	Meeting with M. Meghji (M3), BlockFi Oversight Board, and law firm to discuss potential post-emergence litigation strategy	1.0
9/28/2023	Manning, Matthew	Case Administration	Meet with D. O'Connell, B. Bostwick (M3) to discuss workstreams	0.5
9/28/2023	Meghji, Mohsin	Case Administration	Various calls and correspondence regarding workstreams	1.1
9/28/2023	O'Connell, Daniel	Case Administration	Participate in meeting with M3 (M. Manning, M. Meghji), BlockFi Oversight Board, and litigation firm to discuss case strategy	1.0
9/28/2023	Manning, Matthew	Case Administration	Participate in meeting with M. Meghji, D. O'Connell (M3), BlockFi Oversight Board, and litigation firm to discuss case strategy	1.0
9/28/2023	Meghji, Mohsin	Case Administration	Attend meetings with BlockFi Oversight Board, D. O'Connell (M3) and litigation firm to discuss case strategy	1.2
9/28/2023	Bostwick, Brian	Case Administration	Meet with M. Manning, D. O'Connell (M3) to discuss workstreams	0.5

Date	Name	Task Category	Detail	Hours
9/28/2023	Manning, Matthew	Case Administration	Review and prepare materials re: FTX discussions	0.7
9/28/2023	O'Connell, Daniel	Case Administration	Review materials from counsel re: post emergence litigation	2.4
9/29/2023	Manning, Matthew	Case Administration	Participate in meeting with D. O'Connell (M3) to iterate comparable crypto case analysis	0.9
9/29/2023	O'Connell, Daniel	Case Administration	Participate in meeting with M. Manning (M3) to iterate comparable crypto case analysis	0.9
9/29/2023	Meghji, Mohsin	Case Administration	Litigation Firm Debrief meetings with Oversight Committee (1) and discussions with law firms regarding same (.4)	0.9
9/29/2023	O'Connell, Daniel	Case Administration	Participate in call with M. Manning (M3) to review presentation materials to be provided to BlockFi Oversight Board	1.0
9/29/2023	Manning, Matthew	Case Administration	Participate in call with D. O'Connell (M3) to review presentation materials to be provided to BlockFi Oversight Board (1); review and prepare materials for Committee Members (1.9); discussions and correspondence with M. Meghji (M3) re: same (.6)	3.5

Claims/Liabilities Subject to Compromise

On an ongoing basis, M3 will estimate and evaluate the claims pool and conduct analysis into potential recoveries under various scenarios affecting distributable value, claims class definition, priority, and issues relevant in the case such as asset ownership and claim type (e.g., coin type).

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	0.9	\$1,215.00
Manning, Matthew	Managing Director	\$1,150	4.1	\$4,715.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	-	\$0.00
Bostwick, Brian	Vice President	\$750	-	\$0.00
O'Connell, Daniel	Senior Associate	\$650	16.3	\$10,595.00
Lytle, Brennan	Associate	\$550	6.5	\$3,575.00
Total			27.8	\$20,100.00

Date	Name	Task Category	Detail	Hours
9/1/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Review creditor inquiry (.7); correspondence with creditor lawyer re: same (.1); discussions with creditor lawyer re: same (.3); correspondence with M3 team re: claim objections (.2); review claims objections (.3); review creditor inquiry passed through D. Stolz (GB) and related correspondence (.3)	1.9
9/1/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Review 10th and 11th claim objection exhibits and prepare feedback/comments to the Debtors' advisors	1.2
9/4/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Review creditor inquiry (.2) and correspondence with D. O'Connell, B. Lytle (M3) re: same (.2)	0.4
9/5/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Correspondence with M3 team and K. Aulet (BR) re: creditor inquiry (.3); correspondence with S. Herman (M3) re: discussion with Moelis team (.1)	0.4
9/6/2023	O'Connell, Daniel	Claims/Liabilities Subject to Compromise	Iteration of Core Scientific recovery presentation materials based on latest update/information provided by the Debtors' advisors	2.1
9/6/2023	O'Connell, Daniel	Claims/Liabilities Subject to Compromise	Development of scenario analysis related to potential recoveries re: Core Scientific	1.8
9/8/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Correspondence with creditor re: balloting (.3) and correspondence with K. Aulet (BR) re: same (.2)	0.5
9/9/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Correspondence with creditor re: balloting	0.3

Date	Name	Task Category	Detail	Hours
9/11/2023	O'Connell, Daniel	Claims/Liabilities Subject to Compromise	Review and synthesis of Objection to the Confirmation of the Third Amended Joint Chapter 11 Plan filed as of September 11, 2023	1.1
9/11/2023	O'Connell, Daniel	Claims/Liabilities Subject to Compromise	Reconciliation of a BIA and BIA interest amounts within schedule F in relation to specific creditor inquiry	0.5
9/12/2023	O'Connell, Daniel	Claims/Liabilities Subject to Compromise	Gathering and synthesis of relevant documents related to FTX counterparty	1.4
9/20/2023	O'Connell, Daniel	Claims/Liabilities Subject to Compromise	Review documents, including draft settlement, provided by Debtor counsel regarding a potential claim settlement with specific counterparty	1.2
9/21/2023	O'Connell, Daniel	Claims/Liabilities Subject to Compromise	Development of analysis related to potential claim settlement between the Company and specific counterparty	2.6
9/21/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare analysis on FTX and 3AC claims for discussions	2.9
9/21/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Revise analysis on FTX and 3AC claims for discussions after meetings with Sr. team members	1.7
9/21/2023	O'Connell, Daniel	Claims/Liabilities Subject to Compromise	Creation of presentation materials related to potential claim settlement to be presented to members of the UCC	2.1
9/21/2023	O'Connell, Daniel	Claims/Liabilities Subject to Compromise	Development of summary analysis related to FTX and 3AC claims, including claims filed by each party, in preparation for discussions with potential third party legal team	1.8
9/21/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Revise analysis on FTX and 3AC claims for discussions	0.7
9/21/2023	Meghji, Mohsin	Claims/Liabilities Subject to Compromise	Review of FTX situation	0.9
9/22/2023	O'Connell, Daniel	Claims/Liabilities Subject to Compromise	Refinement of analysis and presentation materials related to potential claim settlement between Company and counterparty	1.7
9/23/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Correspondence with M. Meghji (M3) and lawyers re: FTX matters	0.3
9/25/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Call with D. O'Connell (M3) to review materials related to a potential claim settlement between Company and counterparty	0.3

Court Attendance/Participation

On an ongoing basis, M3 will prepare for and attend appropriate Court Hearings associated with the Chapter 11 process to represent the UCC and monitor case progress.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	2.9	\$3,915.00
Manning, Matthew	Managing Director	\$1,150	5.3	\$6,095.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	-	\$0.00
Bostwick, Brian	Vice President	\$750	4.0	\$3,000.00
O'Connell, Daniel	Senior Associate	\$650	4.5	\$2,925.00
Lytle, Brennan	Associate	\$550	-	\$0.00
Total			16.7	\$15,935.00

Date	Name	Task Category	Detail	Hours
9/20/2023	Manning, Matthew	Court Attendance/Participation	Attend interim fee application hearing and status conference (.5); correspondence with B. Silverberg (BR) re: same (.2)	0.7
9/26/2023	O'Connell, Daniel	Court Attendance/Participation	Attend (in person) confirmation hearing in Trenton, NJ	4.5
9/26/2023	Meghji, Mohsin	Court Attendance/Participation	Virtually attend confirmation hearing	2.9
9/26/2023	Manning, Matthew	Court Attendance/Participation	Prepare for (.4) and attend confirmation hearing in person (4); correspondence with GB team re: same (.2)	4.6
9/26/2023	Bostwick, Brian	Court Attendance/Participation	Attend BlockFi Confirmation hearing	4.0

Fee Application

On an ongoing basis, M3 will prepare employment and fee applications for itself.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	-	\$0.00
Manning, Matthew	Managing Director	\$1,150	3.9	\$4,485.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	-	\$0.00
Bostwick, Brian	Vice President	\$750	-	\$0.00
O'Connell, Daniel	Senior Associate	\$650	4.9	\$3,185.00
Lytle, Brennan	Associate	\$550	8.6	\$4,730.00
Total			17.4	\$12,400.00

Date	Name	Task Category	Detail	Hours
9/6/2023	Lytle, Brennan	Fee Application	Prepare June fee statement in accordance with local rules	1.7
9/11/2023	Manning, Matthew	Fee Application	Correspondence with M. Sawyer (BR) re: second interim fee application	0.2
9/12/2023	Lytle, Brennan	Fee Application	Prepare updated July fee application in accordance with local rules	2.4
9/12/2023	Manning, Matthew	Fee Application	Review and prepare fee application	0.6
9/13/2023	Manning, Matthew	Fee Application	Prepare fee application (.2) and correspondence with B. Silverberg (BR) re: same (.1)	0.3
9/13/2023	Lytle, Brennan	Fee Application	Prepare updated second interim fee application in accordance with local rules	2.9
9/14/2023	Lytle, Brennan	Fee Application	Prepare revisions to the second interim fee application in accordance with local rules	1.6
9/14/2023	Manning, Matthew	Fee Application	Review and prepare second interim fee application (1.1) and correspondence with B. Silverberg (BR), D. Clarke and D. Stolz (GB) re: same (.6)	1.7
9/15/2023	Manning, Matthew	Fee Application	Review second interim fee application (.6); correspondence with fee examiner re: same (.1); correspondence with D. Clarke (GB) re: same (.4)	1.1
9/15/2023	O'Connell, Daniel	Fee Application	Review and reconciliation of monthly fees and hours incurred in support of second interim fee application to be filed	2.2
9/22/2023	O'Connell, Daniel	Fee Application	Reconciliation analysis, by advisor, regarding the first interim fee application	2.7

Financial & Operational Matters

On an ongoing basis, M3 will analyze the Debtor-in-possession's post-filing operations and issues related to its financial performance, liquidity, operating efficiency, and assess risks that may impact creditor recoveries or the businesses' viability.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	1.1	\$1,485.00
Manning, Matthew	Managing Director	\$1,150	8.5	\$9,775.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	-	\$0.00
Bostwick, Brian	Vice President	\$750	2.9	\$2,175.00
O'Connell, Daniel	Senior Associate	\$650	111.6	\$72,540.00
Lytle, Brennan	Associate	\$550	23.8	\$13,090.00
Total			147.9	\$99,065.00

Date	Name	Task Category	Detail	Hours
9/1/2023	O'Connell, Daniel	Financial & Operational Matters	Iteration of operating spend and workstream tracker for cash flow reporting for the week ended 8/19/23, including variances to forecast	2.1
9/1/2023	O'Connell, Daniel	Financial & Operational Matters	Development of operating spend and workstream tracker for the Company and all advisors for the period August 16, 2023 through August 31, 2023	2.4
9/1/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with potential third party distributor	0.1
9/4/2023	O'Connell, Daniel	Financial & Operational Matters	Research into crypto lender in response to interest expressed to refinance creditor loans	0.9
9/4/2023	O'Connell, Daniel	Financial & Operational Matters	Iteration of bi-weekly operating spend and workstream deliverable for UCC based on latest financial reporting provided by the Company	1.4
9/5/2023	O'Connell, Daniel	Financial & Operational Matters	Development of asset and liability analysis re: financial reporting by coin provided by the Company as of 8/12/23	2.3
9/5/2023	O'Connell, Daniel	Financial & Operational Matters	Development and reconciliation of analysis related to month-to-date billing figures for the periods August 1-15, 2023 and August 16-31, 2023	1.9
9/6/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with potential third party distributor	0.2
9/6/2023	O'Connell, Daniel	Financial & Operational Matters	Analysis related to customer claims by coin and reconciliation to illustrative portfolio rebalancing exercise provided by the Debtors	2.8

Date	Name	Task Category	Detail	Hours
9/7/2023	O'Connell, Daniel	Financial & Operational Matters	Development of Operating Spend and Workstream tracker for the period Aug 16-31 for updates provided by UCC advisors	2.2
9/8/2023	O'Connell, Daniel	Financial & Operational Matters	Development of operating spend and workstream tracker for the period August 16, 2023 through August 31, 2023 for key workstream updates by advisor	2.7
9/8/2023	O'Connell, Daniel	Financial & Operational Matters	Creation of budget variance analysis for Company operating spend and advisor billings for the month of August, 2023 to compare to agreed upon term sheet	2.6
9/8/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with BRG and M3 team re: BRG workstreams and case budgets	0.2
9/8/2023	Bostwick, Brian	Financial & Operational Matters	Review weekly reporting from BRG	0.5
9/9/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with M. Renzi (BRG) re: budget	0.2
9/10/2023	O'Connell, Daniel	Financial & Operational Matters	Iteration of Operating Spend and Workstream tracker for the period August 16, 2023 through August 31, 2023 based on latest cash flow reporting provided by the Debtors	2.4
9/10/2023	O'Connell, Daniel	Financial & Operational Matters	Iteration of Operating Spend and Workstream tracker for the period August 16-31, 2023 for key workstream and billing updates provided by UCC advisors	1.2
9/11/2023	O'Connell, Daniel	Financial & Operational Matters	Iteration of illustrative rebalancing exercise to summarize, by Debtor entity, the total cash and liquid assets compared to customer liabilities dated as of the Petition Date	2.8
9/11/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with M. Henry (Company) re: third party distributor inquiries	0.2
9/11/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with D. O'Connell (M3) and M. Henry (Company) re: rebalancing	0.3
9/11/2023	O'Connell, Daniel	Financial & Operational Matters	Development of illustrative portfolio rebalancing exercise	2.9
9/11/2023	O'Connell, Daniel	Financial & Operational Matters	Reconciliation of coin quantities and daily prices as provided by the Debtors	2.6
9/12/2023	O'Connell, Daniel	Financial & Operational Matters	Analyze comparable cases	1.2

Date	Name	Task Category	Detail	Hours
9/12/2023	Manning, Matthew	Financial & Operational Matters	Review rebalancing model	0.3
9/12/2023	O'Connell, Daniel	Financial & Operational Matters	Iteration of illustrative rebalancing model	2.7
9/13/2023	O'Connell, Daniel	Financial & Operational Matters	Development of cash flow analysis for the period September 3, 2023 through expected date of emergence based on latest Debtor provided forecast	2.3
9/13/2023	O'Connell, Daniel	Financial & Operational Matters	Analyze comparable liquidating plans	2.2
9/13/2023	O'Connell, Daniel	Financial & Operational Matters	Review and reconciliation of coin quantities and pricing contained within Company provided dataset in support of illustrative rebalancing model	1.9
9/13/2023	O'Connell, Daniel	Financial & Operational Matters	Update of Operating Spend & Workstream tracker for the full month of August, 2023 based on initial MTD billing figures provided by Debtor and UCC advisors	1.0
9/14/2023	O'Connell, Daniel	Financial & Operational Matters	Development of comparative analysis of estimated wind down budgets	2.9
9/15/2023	O'Connell, Daniel	Financial & Operational Matters	Development of analysis related to employee transition plans	1.6
9/15/2023	Lytle, Brennan	Financial & Operational Matters	Attend discussion with D. O'Connell (M3) regarding recovery analysis	1.2
9/15/2023	Manning, Matthew	Financial & Operational Matters	Review weekly BRG update	0.5
9/15/2023	O'Connell, Daniel	Financial & Operational Matters	Analysis of latest cash flow forecast provided by the Debtors including comparison to historical actuals and summarization by month through expected emergence	2.4
9/15/2023	O'Connell, Daniel	Financial & Operational Matters	Development of Operating Spend and Workstream tracker for the period September 1st-15th for latest Cash flow forecast as provided by the Debtors	2.8
9/18/2023	O'Connell, Daniel	Financial & Operational Matters	Reconciliation of coin prices to week over week asset value changes for the period September 2-9	1.7
9/18/2023	O'Connell, Daniel	Financial & Operational Matters	Creation of Asset versus Liability analysis to compare week over week asset values for the period September 2-9	2.8
9/18/2023	O'Connell, Daniel	Financial & Operational Matters	Analysis of week-to-date cash flow reporting to determine reasons for variance to forecast by cash flow line item	1.1

Date	Name	Task Category	Detail	Hours
9/18/2023	O'Connell, Daniel	Financial & Operational Matters	Development of Operating Spend and Workstream tracker for all Debtor and UCC advisors for the period September 1-15	2.9
9/18/2023	O'Connell, Daniel	Financial & Operational Matters	Analysis of illustrative creditor recoveries based on latest Debtor provided financial reporting	1.7
9/19/2023	O'Connell, Daniel	Financial & Operational Matters	Development of illustrative employee transition scenarios for post-effective date planning	1.2
9/20/2023	Manning, Matthew	Financial & Operational Matters	Meeting with Company and K. Aulet (BR) to discuss loan repayment issues	0.4
9/20/2023	O'Connell, Daniel	Financial & Operational Matters	Review materials prepared regarding historical intercompany transactions	0.7
9/20/2023	Meghji, Mohsin	Financial & Operational Matters	Correspondence with UCC, company and M3 wallet	1.1
9/20/2023	O'Connell, Daniel	Financial & Operational Matters	Development of post-emergence workplan including mapping high level business functions to identified workstreams	2.8
9/20/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with UCC, M. Meghji (M3) and F. Marquez (Company) re: wallet withdrawals	0.8
9/20/2023	O'Connell, Daniel	Financial & Operational Matters	Creation of workstream mapping to the identified short term and long term goals/workstreams for the post-emergence period	2.9
9/20/2023	O'Connell, Daniel	Financial & Operational Matters	Continue to develop workstream mapping to the identified short term and long term goals/workstreams for the post-emergence period	1.8
9/20/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with T. Axelrod (BR) re: Deserve settlement and review of same (.4); correspondence with M3 team re: same (.1)	0.5
9/21/2023	Lytle, Brennan	Financial & Operational Matters	Analyze and prepare analysis related to settlement agreement with a third party	1.9
9/22/2023	Lytle, Brennan	Financial & Operational Matters	Prepare interim fee application analysis of holdback payments for UCC advisors	1.8
9/22/2023	Lytle, Brennan	Financial & Operational Matters	Revise recovery model analyzing the effects of certain claims	2.5
9/22/2023	Lytle, Brennan	Financial & Operational Matters	Prepare revised recovery model analyzing the effects of certain claims	2.9
9/22/2023	Lytle, Brennan	Financial & Operational Matters	Further preparation and revision to recovery model analyzing effects of certain claims	2.7

Date	Name	Task Category	Detail	Hours
9/22/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with M. Henry (Company) re: cash accounts (.3); review of existing cash accounts and situation (.4)	0.7
9/22/2023	Manning, Matthew	Financial & Operational Matters	Review BRG weekly update	0.6
9/22/2023	O'Connell, Daniel	Financial & Operational Matters	Iteration of comparable crypto cases analysis and presentation materials related to same	2.1
9/23/2023	O'Connell, Daniel	Financial & Operational Matters	Creation of presentation materials requested by UCC counsel related to potential stipulation agreement with FTX/Alameda	2.6
9/23/2023	O'Connell, Daniel	Financial & Operational Matters	Iteration of illustrative creditor recovery model related to illustrative changes in creditor recoveries for potential changes in claims	2.8
9/23/2023	O'Connell, Daniel	Financial & Operational Matters	Continued development of analysis related to illustrative changes in creditor recoveries for potential changes in claims	2.9
9/23/2023	Lytle, Brennan	Financial & Operational Matters	Revise recovery model based on various comments legal team	2.5
9/23/2023	Lytle, Brennan	Financial & Operational Matters	Prepare revisions to the recovery model based on various comments from Sr. M3 team	2.6
9/23/2023	O'Connell, Daniel	Financial & Operational Matters	Development of analysis related to illustrative changes in creditor recoveries for potential changes in claims	2.9
9/23/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with D. Clarke (GB) re: interim compensation order	0.2
9/24/2023	Lytle, Brennan	Financial & Operational Matters	Prepare interim fee application analysis of holdback payments for Elementus	0.4
9/25/2023	Manning, Matthew	Financial & Operational Matters	Review interim compensation schedule by advisor (.5) and correspondence with M. Henry (Company) and advisors re: same (.3)	0.8
9/25/2023	O'Connell, Daniel	Financial & Operational Matters	Iteration of bi-weekly Operating Spend and Workstream tracker as requested by the UCC to review month-to-date spend of the Company and all professionals	1.1

Date	Name	Task Category	Detail	Hours
9/25/2023	O'Connell, Daniel	Financial & Operational Matters	Development of cash flow variance analysis for week-to-date and month-to-date discrepancies between forecast and actual based on financial reporting provided by the Debtors	2.9
9/25/2023	O'Connell, Daniel	Financial & Operational Matters	Analysis of weekly coin position by entity based on reporting provided by the Debtors for the week ended September 16	2.6
9/26/2023	O'Connell, Daniel	Financial & Operational Matters	Development of comparable case presentation materials	2.7
9/26/2023	O'Connell, Daniel	Financial & Operational Matters	Iteration of Operating Spend and Workstream tracker for the two week period ended September 16, 2023 to reconcile cash flow variances and generate reporting insights to the UCC	2.5
9/26/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with M. Canale (BRG) re: cash accounts	0.2
9/27/2023	O'Connell, Daniel	Financial & Operational Matters	Review and summarization of materials provided by outside counsel regarding anticipated litigation against select counterparties	1.6
9/27/2023	O'Connell, Daniel	Financial & Operational Matters	Iteration of comparable case analysis for Voyager and Celsius to document figures and key terms	0.4
9/28/2023	O'Connell, Daniel	Financial & Operational Matters	Research and development of comparable case analysis	2.8
9/28/2023	O'Connell, Daniel	Financial & Operational Matters	Research and documentation of Plan Supplement details including comparable analysis	1.5
9/28/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with insurance broker re: policies	0.6
9/28/2023	O'Connell, Daniel	Financial & Operational Matters	Development of potential employee transition plan based on Debtor provided information	2.6
9/29/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with insurance broker re: policies	1.1
9/29/2023	Manning, Matthew	Financial & Operational Matters	Discussion with F. Marquez (Company) (.3) and correspondence with F. Marquez (Company) re: board update (.3)	0.6
9/29/2023	O'Connell, Daniel	Financial & Operational Matters	Development of comparable case analysis for Employee Transition Plan	2.4
9/29/2023	O'Connell, Daniel	Financial & Operational Matters	Development of comparable presentation materials	1.4
9/29/2023	Bostwick, Brian	Financial & Operational Matters	Call with B. Lytle (M3) to discuss asset values	0.4

Date	Name	Task Category	Detail	Hours
9/29/2023	Bostwick, Brian	Financial & Operational Matters	Review financial estimates of assets at emergence	1.5
9/29/2023	Lytle, Brennan	Financial & Operational Matters	Review and revise analysis of assets at emergence	2.4
9/29/2023	Lytle, Brennan	Financial & Operational Matters	Prepare analysis of assets at emergence	2.9
9/29/2023	Bostwick, Brian	Financial & Operational Matters	Review weekly variance reporting provided by Debtors	0.5

General Correspondence with Debtor & Debtors' Professionals

On an ongoing basis, M3 will communicate with the Debtors' professionals throughout the restructuring process, including in pursuit of diligence requests, requesting additional information from management, or addressing questions from the Debtors.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	6.3	\$8,505.00
Manning, Matthew	Managing Director	\$1,150	8.6	\$9,890.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	-	\$0.00
Bostwick, Brian	Vice President	\$750	-	\$0.00
O'Connell, Daniel	Senior Associate	\$650	2.2	\$1,430.00
Lytle, Brennan	Associate	\$550	-	\$0.00
Total			17.1	\$19,825.00

Date	Name	Task Category	Detail	Hours
9/1/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Correspondence with R. Loban (Company) re: meeting	0.1
9/5/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Correspondence with M. Canale (BRG) re: cash accounts	0.1
9/5/2023	Meghji, Mohsin	General Correspondence with Debtor & Debtors' Professionals	Call with Zac Prince (Company) to discuss litigation issues	0.6
9/7/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Correspondence with M. Ferris (HB) re: open issues	0.2
9/11/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Participate in discussion with M. Renzi, B. Witherell (BRG), Company management, R. Kanowitz (HB), C. Okike (Kirkland), M. Meghji (M3), K. Aulet, T. Axelrod (BR) re: estimated wind down budget (.7); correspondence with Z. Prince, et al (Company), R. Kanowitz (HB), M. Renzi (BRG), M. Meghji (M3) re: same (.2)	0.9
9/11/2023	Meghji, Mohsin	General Correspondence with Debtor & Debtors' Professionals	Various calls and discussions with BRG, Management, M3, Kirkland and BT estimated wind down budget	1.4
9/12/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Discussion with M. Crowell (Company) re: post-effective date planning	0.4

Date	Name	Task Category	Detail	Hours
9/13/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Participate in discussion with J. Mayers (Company), M. Meghji (M3) and certain UCC members re: strategy and post-effective date planning (1); discussion with R. Kanowitz (HB), K. Aulet (BR) and M. Meghji (M3) re: next steps on objections (.2); discussion with Company management re: post-effective date employee planning (.7)	1.9
9/13/2023	Meghji, Mohsin	General Correspondence with Debtor & Debtors' Professionals	Prepare for (.5) and participate in discussion with Company, M. Manning (M3) and UCC members re: strategy and planning (1)	1.5
9/13/2023	Meghji, Mohsin	General Correspondence with Debtor & Debtors' Professionals	Various discussions with Company, HB, BR and M3 re: objections and post-effective date employee planning	1.0
9/14/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Participate in discussion with Committee Members, Company management and D. O'Connell (M3) re: staffing plans post-effective date	1.2
9/15/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Correspondence with K. Aulet (BR), C. Okike, F. Petrie (Kirkland), R. Kanowitz (HB) re: plan confirmation preparation (.6); correspondence with M. Meghji (M3) re: same (.2); correspondence with M. Ferris (HB) re: Core Scientific (.1)	0.9
9/18/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Discussion with M. Ferris (HB) and K. Aulet (BR) re: Core Scientific plan	0.2
9/19/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Correspondence with D. O'Connell (M3) and M. Henry (Company) re: schedules	0.2
9/19/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Correspondence with F. Marquez, M. Henry (Company) re: next steps and workstreams (.3); correspondence with Oversight Committee re: same (.2)	0.5
9/19/2023	Meghji, Mohsin	General Correspondence with Debtor & Debtors' Professionals	Correspondence and discussions with management regarding workstreams	1.0
9/19/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Participate in discussion with Kirkland, HB, K. Aulet, T. Axelrod (BR), M. Meghji (M3) re: confirmation hearing planning	0.4

Date	Name	Task Category	Detail	Hours
9/21/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with BlockFi (J. Chu, K. Stoyanov, W. Tjosvold), and M3 (M. Manning) to discuss current status of Hosting JV site	1.0
9/21/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Prepare for (.3) and participate in meeting with F. Marquez, M. Cromwell, M. Henry (Company) and D. O'Connell (M3) to discuss key operational workstream updates (.9)	1.2
9/21/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Prepare for (.6) and participate in meeting with J. Chu, K. Stoyanov, W. Tjosvold (Company) and D. O'Connell (M3) to discuss current status of Hosting JV site (1)	1.6
9/29/2023	Meghji, Mohsin	General Correspondence with Debtor & Debtors' Professionals	Discussions with the Company regarding board update and next steps	0.8

General Correspondence with UCC & UCC Counsel

On an ongoing basis, M3 will communicate with the UCC Committee members, its counsel, and other advisors on topics including case strategy, workstream organization and progress, risk management, and addressing questions from other stakeholders and their advisors.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	9.4	\$12,690.00
Manning, Matthew	Managing Director	\$1,150	2.5	\$2,875.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	-	\$0.00
Bostwick, Brian	Vice President	\$750	1.5	\$1,125.00
O'Connell, Daniel	Senior Associate	\$650	2.0	\$1,300.00
Lytle, Brennan	Associate	\$550	2.8	\$1,540.00
Total			18.2	\$19,530.00

Date	Name	Task Category	Detail	Hours
9/1/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Correspondence with K. Aulet, T. Axelrod (BR) re: settlement term sheet	0.3
9/4/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Correspondence with T. Axelrod, K. Aulet (BR) re: wind down budget and communications with Debtor advisors (.4); review information re: same (.3)	0.7
9/5/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Correspondence with BR and M3 regarding claims and post emergence plans	0.9
9/6/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Various calls and emails regarding materials for committee meeting	0.8
9/8/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Discussion with UCC member re: Plan and next steps	0.2
9/12/2023	Bostwick, Brian	General Correspondence with UCC & UCC Counsel	Call with K. Aulet (BR), M. Manning, D. O'Connell, B. Lytle (M3) and UCC	1.5
9/12/2023	O'Connell, Daniel	General Correspondence with UCC & UCC Counsel	Attend weekly UCC meeting alongside Brown Rudnick and M3 team to discuss key case matter updates	1.5
9/12/2023	Lytle, Brennan	General Correspondence with UCC & UCC Counsel	Attend meeting with the UCC re: updates to case status and various objections filed	1.6
9/13/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Correspondence with UCC and K. Aulet (BR) re: staffing plan meeting logistics	0.4
9/15/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend Oversight Committee/Plan Administrator call	0.6

Date	Name	Task Category	Detail	Hours
9/18/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Various discussions with Committee member regarding post-effective date planning and staffing	1.6
9/18/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Participate in discussion with Committee member and M. Meghji (M3) re: post-effective date planning	0.5
9/19/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Various calls and correspondence regarding hearing planning with M3 and BR teams	0.7
9/19/2023	Lytle, Brennan	General Correspondence with UCC & UCC Counsel	Attend meeting with the BlockFi UCC re: updates to case status and oversight committee	1.0
9/20/2023	O'Connell, Daniel	General Correspondence with UCC & UCC Counsel	Participate in meeting with Brown Rudnick (K. Aulet), and M3 (M. Manning, K. Ehrler) to discuss key case matter updates	0.5
9/20/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Calls and correspondence regarding loan repayment issues (.4) and hearing preparation (.8) with BR and M3 teams	1.2
9/20/2023	Lytle, Brennan	General Correspondence with UCC & UCC Counsel	Prepare Wallet CID's	0.2
9/22/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend FTX Stipulation Meeting (.5) and review of stipulation and related correspondence with BR team, UCC and M3 team (.8)	1.3
9/25/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Review various correspondence regarding Deserve settlement, interim compensation schedule, UCC meeting logistics and confirmation prep	1.4
9/26/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Correspondence with Committee members re: in person meeting	0.4
9/28/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Correspondence regarding plan administration budget	0.9

Plan of Reorganization/Disclosure Statement

On an ongoing basis, M3 will complete analysis to maximize the value of the assets through due diligence and distribution schedules needed to create a Plan of Reorganization and Disclosure Statements. M3 will review and diligence analysis completed by the Debtors related to confirmation and solicitation.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	18.4	\$24,840.00
Manning, Matthew	Managing Director	\$1,150	39.5	\$45,425.00
Ehrler, Ken	Managing Director	\$1,150	0.4	\$460.00
Herman, Seth	Director	\$945	-	\$0.00
Bostwick, Brian	Vice President	\$750	23.1	\$17,325.00
O'Connell, Daniel	Senior Associate	\$650	47.9	\$31,135.00
Lytle, Brennan	Associate	\$550	15.6	\$8,580.00
Total			144.9	\$127,765.00

Date	Name	Task Category	Detail	Hours
9/1/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Update budget materials	0.2
9/1/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Iteration of illustrative wind down budget based on feedback provided by UCC counsel	1.2
9/1/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review and prepare wind down budget (.6); prepare correspondence re: same (.7); discussions with K. Aulet, T. Axelrod (BR) and M. Meghji (M3) re: same (.3)	1.6
9/5/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review draft materials from Company re: post emergence operational plans (.6); prepare and revise same (.4)	1.0
9/5/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Correspondence with M. Meghji (M3) and K. Aulet (BR) re: claims to pursue	0.3
9/5/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Prepare preliminary analysis re: operational plans	1.1
9/5/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Review rebalancing analysis provided by Debtors	1.4
9/5/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of illustrative recovery model	2.7
9/5/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Discussion with R. Loban (Company) re: operational next steps	0.2
9/6/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Review correspondence regarding wind down budget	0.5

Date	Name	Task Category	Detail	Hours
9/6/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Creation of deliverable related to estimated Wind Down Budget	1.7
9/6/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Prepare analysis of excluded causes of action per the DS	2.9
9/6/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review and analyze wind down budget materials (.6) and correspondence with M3 team and K. Aulet, T. Axelrod (BR) re: same (.2)	0.8
9/6/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Review and iteration of Oversight Committee materials ahead of meeting with the Committee and Company	1.4
9/6/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Prepare materials for Committee meeting (.4) and correspondence with F. Marquez (Company) re: same (.2)	0.6
9/6/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Prepare wind down budget analysis (2.1) and prepare and revise related deliverable (1.7)	3.9
9/7/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Call with K. Aulet (BR), M. Manning (M3) to discuss wind down budget	0.5
9/7/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Call with M. Meghji, M. Manning, D. O'Connell (M3) and UCC	1.5
9/7/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Continue to prepare and revise wind down budget deliverable	1.7
9/7/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Prepare and revise wind down budget deliverable	2.5
9/7/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Attend call with BlockFi (F. Marquez, M. Henry, M. Cromwell), M3 (M. Manning, M. Meghji), and Committee Oversight Board to discuss initial workplan post-emergence	1.5
9/7/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Continue to prepare and revise wind down budget deliverable	2.5
9/7/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Continue to prepare and revise wind down budget deliverable	2.5
9/7/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of wind down budget supporting materials	2.9
9/7/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Call with K. Aulet (BR), M. Manning (M3) to discuss wind down budget	0.5

Date	Name	Task Category	Detail	Hours
9/7/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of comparative Wind Down Budget analysis	2.8
9/7/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Participate in discussion with F. Marquez, M. Henry, M. Crowell (Company), M. Meghji, D. O'Connell, B. Bostwick (M3) and Oversight Committee to discuss initial workplan post-emergence	1.5
9/7/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Discussion with B. Silverberg (BR) re: cure schedule (.2); review of same (.4)	0.6
9/7/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of detailed presentation materials related to detailed Wind-Down Budget figures	2.1
9/7/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Participate in discussion with Company, M3 team and Oversight Committee to discuss initial workplan post-emergence	1.5
9/8/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review and prepare wind down budget materials (1.2); discussions with M. Renzi (BRG) and F. Marquez (Company) re: same (.4); correspondence with M. Meghji, et al (M3) and K. Aulet, T. Axelrod, B. Silverberg (BR) re: same (.6); correspondence with UCC re: same (.7)	2.9
9/8/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Analyze illustrative coin rebalancing exercise	1.7
9/8/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review plan supplement schedules including causes of action, assumed contracts and employee transition plan (1.3); correspondence with M. Crowell (Company), F. Petrie (Kirkland), B. Silverberg, K. Aulet (BR), M. Meghji (M3) re: same (.9); correspondence with UCC re: same (.8)	3.0
9/8/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Review correspondence and various discussions with M3 team and BR team regarding wind down budget materials	1.1
9/8/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of latest illustrative recovery estimates by entity based on latest financial reporting provided by the Debtors	1.4

Date	Name	Task Category	Detail	Hours
9/9/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Analyze wind down budget and impact to recoveries (.8); discussion with B. Bostwick, D. O'Connell, B. Lytle (M3) re: same (.4)	1.2
9/9/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Various Discussions with BRG, M3 and management team regarding wind down budget	1.8
9/9/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Discussions with M. Meghji (M3), M. Renzi (BRG), F. Marquez, Z. Prince (Company) re: wind down budget	1.4
9/9/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Correspondence between UCC advisors (BR, M3, GB), Company, HB and Kirkland teams, and BRG team re: wind down budget and next steps	0.9
9/9/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Prepare analysis of wind down costs re: various wind down budget scenarios	2.9
9/9/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Prepare analysis of wind down budget effect on recoveries	2.8
9/9/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Prepare for (.9) and attend meeting with with M. Manning, B. Bostwick, D. O'Connell (M3) re: wind down costs (.4)	1.3
9/10/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review and revise analysis on budget (1) and correspondence with M. Meghji (M3) and K. Aulet (BR) re: call with Debtors (.2)	1.2
9/10/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Prepare analysis of wind down budget effect on recoveries	2.5
9/10/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Various calls and correspondence regarding wind down budget	1.8
9/12/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Correspondence with BR and M3 team regarding Balloting (.3) and discussions re: post effective date planning with M. Manning (M3) (.2)	0.5
9/12/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of employee transition scenarios related to phased Wind Down	2.4
9/12/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Correspondence with M. Henry (Company) re: balloting (.3) and correspondence with BR team and M3 team re: same (.2)	0.5
9/13/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Participate in discussion with B. Bostwick, D. O'Connell (M3) re: wind down budget	0.3

Date	Name	Task Category	Detail	Hours
9/14/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Prepare UCC materials (.9) and correspondence with F. Marquez, M. Crowell, M. Henry (Company), M. Meghji, D. O'Connell (M3) re: same (.3)	1.2
9/14/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Meeting with B. Lytle (M3) to discuss and review presentation materials regarding Wind Down plan	1.2
9/14/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Prepare analysis of various wind down budget scenarios	2.9
9/14/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Revise analysis of various wind down budget scenarios	2.7
9/14/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Prepare wind down budget comparison deliverable at the request of Sr. M3 team	2.9
9/14/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Participate in discussion with Committee Members, Company management and D. O'Connell (M3) re: staffing plans post-effective date	1.2
9/14/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of Wind Down Budget benchmarks for comparable cases	2.2
9/14/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Attend Staffing Plan Discussion with Committee, Company and M3 team	1.1
9/14/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Creation of presentation materials related to Wind Down	2.7
9/15/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Meeting with B. Lytle (M3) to discuss Wind Down Budget scenario analysis and potential impact on creditor recoveries	1.2
9/15/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Discussions with M. Manning (M3) and Company regarding staffing plan	0.9
9/15/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Discussion with Committee Member re: staffing plan (1); discussions with M. Crowell (Company) and M. Meghji (M3) re: same (.9); review related correspondence (.7); prepare and review materials re: same (.9)	3.5
9/18/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Correspondence with Oversight Committee on next steps (.3); correspondence with JPLs re: budget (.2)	0.5
9/18/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Correspondence with M. Meghji (M3) and J. Mayers (Company) re: planning	0.2

Date	Name	Task Category	Detail	Hours
9/18/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Correspondence with M. Crowell (Company) re: staffing (.1); correspondence with F. Marquez, M. Crowell, M. Henry (Company) and M. Meghji (M3) re: bi-weekly calls (.2)	0.3
9/19/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of illustrative post-emergence workplan based on short term/long term goals identified as associated workstreams	2.1
9/19/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Prepare for (.4) and participate in discussion with the JPLs re: post-effective date planning (1)	1.4
9/19/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Discussion with K. Aulet (BR) re: plan confirmation prep (.2); correspondence re: same (.1)	0.3
9/20/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend call with M Manning (M3), K Aulet (BR) re: interco accounting and confirmation hearing	0.4
9/20/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Participate in call with K. Ehrler (M3), K. Aulet (BR) re: interco and confirmation hearing (.4); review related interco materials (.7)	1.1
9/21/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Participate in meeting with BlockFi (F. Marquez, M. Cromwell, M. Henry) and M3 (M. Manning) to discuss key operational workstream updates	0.9
9/21/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of presentation materials related to Employee Transition plans	1.1
9/21/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Discussions with M3 and BR regarding JPL protocol (.5) and review of JPL protocol for plan supplement (1.4)	1.2
9/21/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Research and analysis related to Employee Transition Plan	2.4
9/21/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Discussions with M. Meghji (M3) and T. Axelrod (BR) re: JPL protocol for plan supplement (.3); correspondence re: same (.3); review of same (.4)	1.0
9/21/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Various calls and correspondence regarding outstanding items and workstream updates with Company, M3 team and BR team	1.3

Date	Name	Task Category	Detail	Hours
9/22/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Discussions with D. O'Connell, B. Lytle (M3) re: stipulation and setoff analysis (.4); review and analyze setoffs (2.3)	2.7
9/22/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Discussions with M. Meghji (M3) re: JPL protocol for plan supplement (.4); correspondence re: same with M. Meghji (M3) and T. Axelrod (BR) (.4); review of same (.4)	1.2
9/22/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Discussions with M3 and BR regarding JPL protocol for plan supplement (.4) and review of documents and related correspondence (1.2)	2.7
9/22/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Review and analysis of latest Plan of Reorganization as provided by Debtor counsel, including language surrounding FTX claims	1.4
9/22/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review and analyze FTX stipulation (.4) and participate in call with UCC, M3 and BR teams re: same (.5)	0.9
9/23/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review and analyze setoffs and FTX stipulation (2.1); discussions with K. Aulet (BR), D. O'Connell, B. Lytle (M3) re: same (1.4)	3.5
9/25/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Review and summarization of Objection to Debtors' Notice of Filing Technical Modifications to Third Amended Chapter 11 Plan (docket 1600) and associated UCC Response in support of the Plan (docket 1606)	1.4
9/25/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Correspondence with K. Aulet, T. Axelrod (BR), Elementus team re: confirmation prep (.6); correspondence with GB team re: confirmation hearing (.2)	0.8
9/27/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Meeting with M. Manning (M3) to discuss employee transition plan cost estimates for Company post-effective date	1.6
9/28/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of analysis of Plan Administration Budget	2.3
9/28/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Discussions with M. Manning (M3) and correspondence regarding employee transition plans and development of same	1.2

Date	Name	Task Category	Detail	Hours
9/28/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Review and analyze materials related to FTX	1.2
9/28/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Develop employee transition plan proposal (.8) and correspondence and discussions with M. Meghji (M3) re: same (.4)	1.2
9/29/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Review and give comments to presentation materials for BlockFi Oversight Board	1.6
9/29/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of presentation materials for BlockFi Oversight Board regarding Employee Transition Plans	2.9
9/29/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of Employee Transition Plan analysis and key assumptions	2.7

SOFAs & SOALs

On an ongoing basis, M3 will complete analysis of the Debtors' filed schedules and statements, including but not limited to reconciling filings with underlying support information and performing detailed diligence to assess the completeness and accuracy of information reported, as well as conduct ad-hoc analyses with SOFA/SOAL information.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	-	\$0.00
Manning, Matthew	Managing Director	\$1,150	-	\$0.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	-	\$0.00
Bostwick, Brian	Vice President	\$750	-	\$0.00
O'Connell, Daniel	Senior Associate	\$650	6.0	\$3,900.00
Lytle, Brennan	Associate	\$550	-	\$0.00
Total			6.0	\$3,900.00

Date	Name	Task Category	Detail	Hours
9/18/2023	O'Connell, Daniel	SOFAs & SOALs	Review and analysis related to amended SOAL schedules as filed by the Debtors	0.9
9/19/2023	O'Connell, Daniel	SOFAs & SOALs	Development of comparison analysis for BlockFi International based on Amended Schedules A/B filed by the Debtors	2.8
9/19/2023	O'Connell, Daniel	SOFAs & SOALs	Comparative analysis between initial SOAL schedule and amended SOAL schedule filed for BlockFi Lending	2.3